Regd. Office: 4, Bhima Vaitarna Complex, Sir Pochkhanwala Road, Worli, Mumbai - 400030

Tel.: 0731-4241914, 2499910

E-mail: premiercapservices@gmail.com



April 12, 2023

To, The Department of Corporate Services, BSE Limited, Phiroze Jeejeebhoy Towers, Rotunda Bldg., Dalal Street, Mumbai-400 001

Dear Sir / Madam,

Reference: Scrip Code: 511016

Scrip ID: PREMCAP

Sub.: Submission of "Audit Report on Reconciliation of Share Capital" for the quarter ended March 31, 2023.

In terms of the provisions of Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996, please find enclosed Audit Report on 'Reconciliation of Share Capital' given by Mr. Dinesh Kumar Gupta, Practicing Company Secretary, Indore for the quarter ended March 31, 2023.

Kindly take the same on record.

Thank you.

Yours truly,

For Premier Capital Services Limited

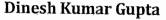
Digitally signed by MANOJ KASLIWAL MANOJ KASLIWAL Date: 2023.04.12 16:33:20 +05'30'

Manoj Kasliwal Director DIN: 00345241

Encl as above

Dinesh Kumar Gupta

Practicing Company Secretary



B.Com, LL.B (Hons.), FCS



211, Second Floor, Shalimar Corporate Center 8-B, South Tukoganj, Indore (M.P.) 452001 Phone: 0731- 3587752 Cell: 09425059136 email: csdineshgupta@gmail.com

To,
The Board of Directors,
PREMIER CAPITAL SERVICES LIMITED
4, Bhima Vaitarna Complex,
Sir Pochkhanwala Road, Worli,
Mumbai - 400030 (MH)

I have examined the relevant books, registers, forms, documents and papers produced before me by **Premier Capital Services Limited** ("the Company") and its Registrars and Transfer Agents, **Purva Sharegistry (India) Pvt. Ltd.** in respect of Reconciliation of share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of my Knowledge and according to the information and explanations given to me and as shown by the records examined by me, I Certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	31 st March, 2023
2.	ISIN :	INE946K01023
3.	Face Value:	Rs.1/- (Rupees One)
4.	Name of the Company	PREMIER CAPITAL SERVICES LIMITED (CIN: L65920MH1983PLC030629)
5.	Registered Office Address	4, Bhima Vaitarna Complex, Sir Pochkhanwala Road, Worli, Mumbai (MH) 400030
6.	Correspondence Address	5/5-A, Navratan Bagh, Off. Geeta Bhawan Square, Behind Vishesh Hospital,
		Indore (M.P.) - 452 001
7.	Telephone & Fax Nos.	Tel No: (0731) 4241900 Fax No: (0731) 4241999
8.	Email Address	premiercapservices@gmail.com
9.	Names of the Stock Exchanges where the company's securities are listed:	BSE Limited

ion of Share Capital Audit Report of Premier Capital Services Limited (01.01.2023 to 31.03.2023)

Page 1 of 3

*** shares Not Stock intimated to Exchanges CDSL to NSDL SE (Spe for listing (Specify Names) N.A. N.A. N.A. N.A. N.A. N.A. N.A. N.A						Number of shares	<u> </u>	% of To	tal Issued Cap.						
(as per company records) BSE Limited 2 Held in dematerialized form in CDSL 3,70,60,920 100% BSE Limited 2 Held in dematerialized form in NSDL 3,70,60,920 1,15,72,924 31.23% 4 Physical 1,12,802 0.30% 5 Total No. of shares (12+13+14) 3,70,60,920 100% Reasons for difference, if any b/w (10&11), (10&15) & (11&15): Certifying the details of changes in share capital during the quarter under consideration Table below: Particulars No. of Applied / Listed on Table below: Particulars No. of Applied Exchanges (Specify Names) NA. N.A. N.A. N.A. N.A. N.A. N.A. N.A.	0	Issued Capit	al			3,70,60,920			100%						
BSE Limited 2 Held in dematerialized form in CDSL 3 Held in dematerialized form in NSDL 4 Physical 5 Total No. of shares (12+13+14) 5 Reasons for difference, if any b/w (10&11), (10&15) & (11&15): 7 Certifying the details of changes in share capital during the quarter under consideration Table below: Particulars No. of Applied Shares Shares Shot Applied Exchanges (Specify Names) N.A. N.A. N.A. N.A. N.A. N.A. N.A. N.A	1	Listed	Capital	(Excha	nge-wise)										
2 Held in dematerialized form in CDSL 3 Held in dematerialized form in NSDL 4 Physical 5 Total No. of shares (12+13+14) 6 Reasons for difference, if any b/w (10&11), (10&15) & (11&15): 7 Certifying the details of changes in share capital during the quarter under consideration Table below: Particulars No. of Applied Stock Applied Exchanges (Specify Names) N.A. N.A. N.A. N.A. N.A. N.A. N.A. N.A		(as per comp	any records	s)		3,70,60,920			100%						
3 Held in dematerialized form in NSDL 4 Physical 5 Total No. of shares (12+13+14) 6 Reasons for difference, if any b/w (10&11), (10&15) & (11&15): 7 Certifying the details of changes in share capital during the quarter under consideration Table below: Particulars No. of Applied / Listed on Table below: Particulars No. of Applied / Stock (Specify Names) No. Applied Exchanges (Specify Names) N.A. N.A. N.A. N.A. N.A. N.A. N.A. N.A		BSE L	imited												
Total No. of shares (12+13+14) Total No. of shares (12+13+14) Reasons for difference, if any b/w (10&11), (10&15) & (11&15): Tertifying the details of changes in share capital during the quarter under consideration Table below: Particulars No. of Applied Listed on Stock Intimated to Intimated to NSDL SE (Spe Names) NA. N.A. N.A. N.A. N.A. N.A. N.A. N.A.	2	Held in dem	Held in dematerialized form in CDSL		SL	2,53,75,194			68.47%						
Total No. of shares (12+13+14) Reasons for difference, if any b/w (10&11), (10&15) & (11&15): Certifying the details of changes in share capital during the quarter under consideration Table below: Particulars No. of Applied / Listed on Stock intimated to intimated pending (Specify Names) NA. N.A. N.A. N.A. N.A. N.A. N.A. N.A.	3	Held in dematerialized form in NSDL			DL -	1,15,72,924	1,15,72,924		31.23%						
Reasons for difference, if any b/w (10&11), (10&15) & (11&15): Certifying the details of changes in share capital during the quarter under consideration Table below: Particulars	1	Physical				1,12,802		0.30%							
Certifying the details of changes in share capital during the quarter under consideration Table below: Particulars No. of Applied / Listed on Whether intimated to Stock Applied Exchanges (Specify Names) NA. N.A. N.A. N.A. N.A. N.A. N.A. N.A.	5	Total No. of	shares (12+	+13+14)		3,70,60,920	,	100%							
Certifying the details of changes in share capital during the quarter under consideration Table below: Particulars	5	Reasons for	difference,	if any b/w	L		N	IIL							
Table below: Particulars No. of Applied / Listed on Whether intimated to intimated pending Exchanges CDSL to NSDL SE (Spe Names)		(10&11), (10)&15) & (1	1&15):											
Table below: Particulars	7	Certifying th	ne details of	f changes in	n share capi	tal during the qu	arter ı	ınder con	sideration as pe						
*** shares Not Stock intimated to Intimated pending Exchanges CDSL SE (Spe Names) N.A. N.A. N.A. N.A. N.A. N.A. N.A. N.A. N.A. *** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capi Reduction Forfeiture, Any other (to specify). Register of Members is updated (Yes / No) If not, updated upto which date. Reference of previous quarter with regards to excess dematerialized shares, if any. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of pending beyond 21 days with the reasons for delay: Total No. of demat requests No. of requests No. of shares Reasons for december Reasons for december No. of shares No. of shares Reasons for december No. of shares Reasons for december No. of shares No. of shares Reasons for december No. of shares Rea		Table below	:												
Applied for listing (Specify Names) N.A. N.A. N.A. N.A. N.A. N.A. N.A. N.A									In-prin. appr.						
Names Name		***	1 1			-			pending for						
N.A. N.A. N.A. N.A. N.A. N.A. N.A. N.A.			1			s CDSL	to	NSDL	SE (Specify						
N.A. N.A. N.A. N.A. N.A. N.A. N.A. N.A.				for listing	(Specify				Names)						
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capi Reduction Forfeiture, Any other (to specify). Register of Members is updated (Yes / No) If not, updated upto which date. Reference of previous quarter with regards to excess dematerialized shares, if any. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of pending beyond 21 days with the reasons for delay: Total No. of demat requests No. of requests No. of shares Reasons for deformed after 21 Days NIL NIL					Names)										
Reduction Forfeiture, Any other (to specify). Register of Members is updated (Yes / No) If not, updated upto which date. Reference of previous quarter with regards to excess dematerialized shares, if any. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of pending beyond 21 days with the reasons for delay: Total No. of demat requests No. of requests No. of shares Reasons for deforming the confirmed after 21 Days NIL NIL NIL		N.A.	N.A.	N.A.	N.A.	N.A.	N	.A.	N.A.						
Total No. of demat requests No. of requests No. of shares Reasons for demat requests No. of shares N		Register of Members is updated (Yes / No) If not, updated upto which date. Reference of previous quarter with regards to excess dematerialized shares, if any. Has the company resolved the matter mentioned in point Not Applicable													
Confirmed after 21 Days NIL NIL NIL		no.19 above Mentioned t	he total no.					pending beyond 21 days with the reasons for delay:							
		no.19 above Mentioned t	he total no.												
Pending for more than 21 days NIL NIL NIL		no.19 above Mentioned t pending bey	he total no. ond 21 days	s with the re	asons for de	elay:	es	Rea	asons for delay						
		no.19 above Mentioned t pending beyond Total No. of	he total no. ond 21 days demat requ	s with the re	asons for de	elay: sts No. of shar	es								
22 Name, Telephone & Fax No. of the Compliance *Ms. Aakansha Tel: (0731) 4	20	no.19 above Mentioned t pending beyond Total No. of Confirmed a	he total no. ond 21 days demat requestre 21 Day	s with the re	asons for de No. of reques	elay: sts No. of shar	es	NII							

Officer of the Company

Kamley Company

Secretary (M. No.

A69141)

Fax: (0731) 4241999

^{*} Ms. Aakansha Kamley has resigned from the post of Company Secretary w.e.f. 06.04.2023.

23	Name, Address, Tel. & Fax No., Regn. no. of the Secretarial Auditor	Dinesh Kumar Gupta	211, Second Floor, Shalimar Corporate Centre, 8-B, South Tukoganj, Indore (M.P.) 452001 Ph: 0731- 3587752 Cell No.:9425059136 FCS 5396 CP: 4715
24	Appointment of common agency for Share Registry work if yes (name & address)	Purva Sharegistry (India) Pvt. Ltd.	9, Shiv Shakti Industrial Estate, J.R. Boricha Marg, Lower Parel (East) Mumbai-400011 (MH)
25	Any other detail that the auditor may like to provide. (e.g. BIFR Company, Delisting from SE, Company Changed its Name etc.)	N	ML

Place: Indore

Date: 12.04.2023



Dinesik Kumar Gupta
Practicing Company Secretary UDIN: F005396E000068052